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KIN YAT HOLDINGS LIMITED
建 溢 集 團 有 限 公 司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 AUGUST 2015

The Board is pleased to announce that all resolutions as set out in the notice of annual general meeting dated 27 July 2015 were duly passed by the Shareholders at the AGM by way of poll held on Tuesday, 25 August 2015.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of Kin Yat Holdings Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the notice of annual general meeting of the Company dated 27 July 2015 were duly passed by the shareholders of the Company (the “**Shareholder(s)**”) by way of poll at the annual general meeting of the Company held on Tuesday, 25 August 2015 (the “**AGM**”).

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 419,160,000 shares, which represented the total number of shares entitling the holder to attend and vote at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there was no Shareholder who was entitled to attend the AGM but was only entitled to vote against the resolutions.

The Shareholders, authorised proxies or authorised representatives holding in aggregate of 290,452,300 shares, representing approximately 69.29% of the total voting shares of the Company, were present at the AGM. The voting results of the poll taken at the AGM in respect of the ordinary resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (approx. %)	
		For	Against
1.	To receive and approve the audited financial statements and the reports of the directors (“ Director(s) ”) and of the auditors of the Company for the year ended 31 March 2015.	290,452,300 (100.000%)	0 (0.000%)
2.	To declare a final dividend for the year ended 31 March 2015.	290,452,300 (100.000%)	0 (0.000%)
3.	(a) To re-elect Mr. Cheng Chor Kit as an executive Director;	290,452,300 (100.000%)	0 (0.000%)
	(b) to re-elect Mr. Fung Wah Cheong, Vincent as an executive Director;	290,452,300 (100.000%)	0 (0.000%)
	(c) to re-elect Mr. Wong Chi Wai as an independent non-executive Director;	290,452,300 (100.000%)	0 (0.000%)
	(d) to authorise the Board to fix the remuneration of the Directors.	290,452,300 (100.000%)	0 (0.000%)
4.	To re-appoint Messrs. Ernst & Young as auditors of the Company and to authorise the Board to fix their remuneration.	290,452,300 (100.000%)	0 (0.000%)
5.	To grant the Directors a general mandate to repurchase shares of the Company. <i>(Note)</i>	290,452,300 (100.000%)	0 (0.000%)

ORDINARY RESOLUTIONS		Number of votes (approx. %)	
		For	Against
6.	To grant the Directors a general mandate to allot, issue or deal with additional shares of the Company. <i>(Note)</i>	290,402,300 (99.983%)	50,000 (0.017%)
7.	Conditional upon the passing of the Resolutions 5 and 6 above, to extend the general mandate granted to the Directors under Resolution 6 above to issue additional new shares of the Company. <i>(Note)</i>	290,452,300 (100.000%)	0 (0.000%)

As more than 50% of the votes were cast in favour of each of the above resolutions 1 to 7, all such resolutions were duly passed as ordinary resolutions of the Company.

Note: The full text of the resolutions is set out in the notice of AGM dated 27 July 2015.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 25 August 2015

As at the date of this announcement, the Board comprises eight Directors, of which four are executive Directors, namely Mr. CHENG Chor Kit, Mr. FUNG Wah Cheong, Vincent, Mr. LIU Tat Luen and Mr. CHENG Tsz To; and four independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian, Mr. CHENG Kwok Kin, Paul and Mr. CHEUNG Wang Ip.